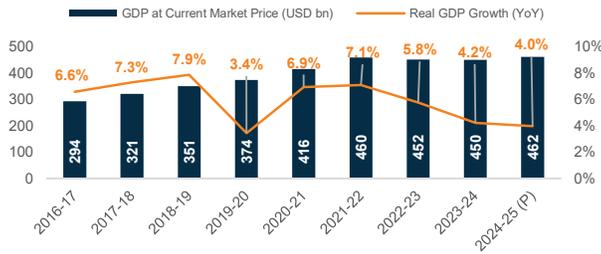


## Macro Economic Review

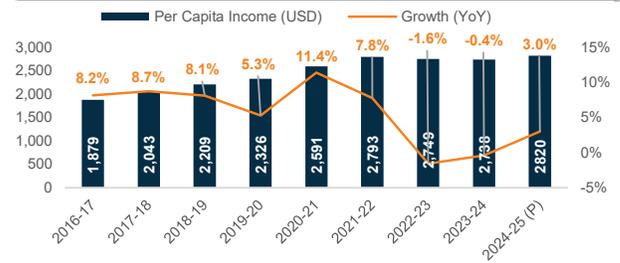
September 2025

### Nominal GDP and Real GDP Growth (Base: 2015-16)



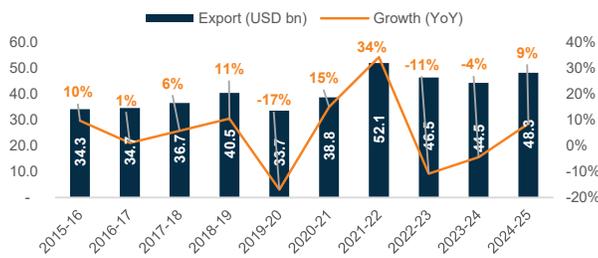
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Per Capita Income and Growth



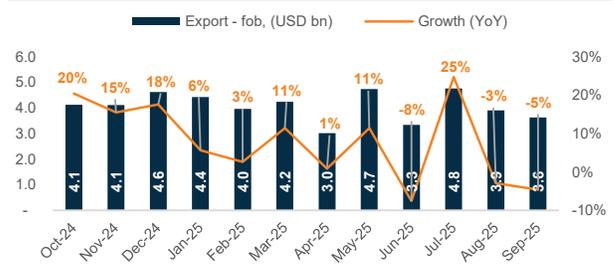
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Export Trend and Growth



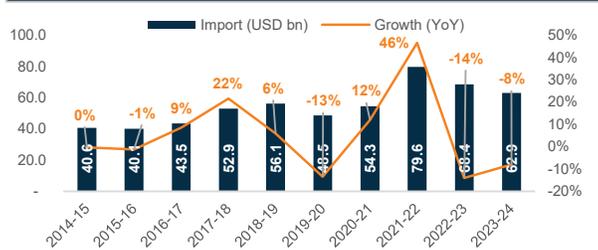
Source: Bangladesh Bank, EPB and Sandhani AML Research

### LTM Export Trend and Growth



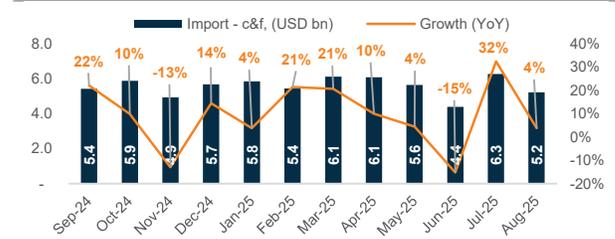
Source: Bangladesh Bank, EPB and Sandhani AML Research

### Historical Import Trend and Growth



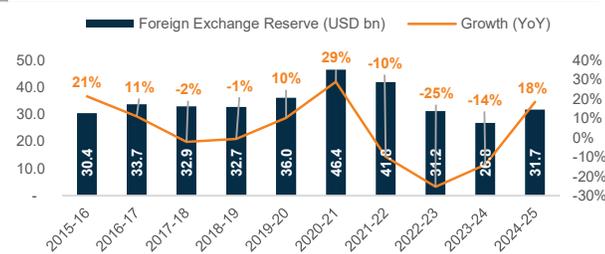
Source: Bangladesh Bank and Sandhani AML Research

### LTM Import Trend and Growth



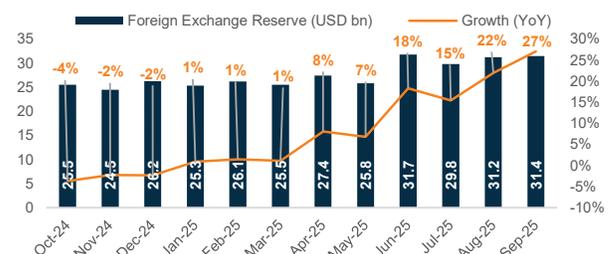
Source: Bangladesh Bank and Sandhani AML Research

### Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

### LTM Foreign Exchange Reserve Trend and Growth

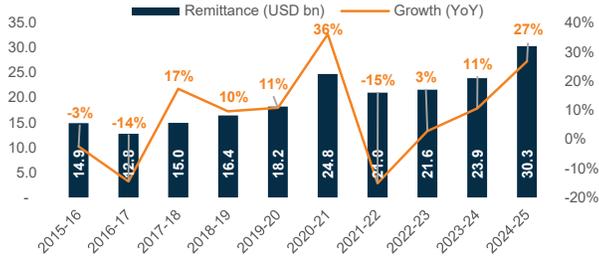


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

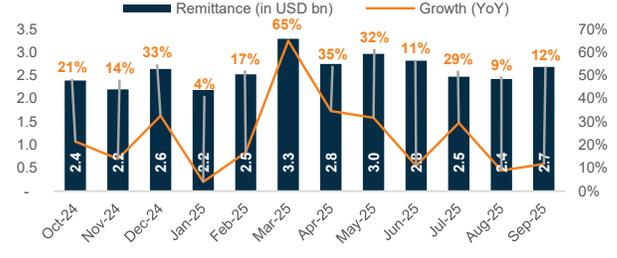
September 2025

### Historical Remittance Trend and Growth



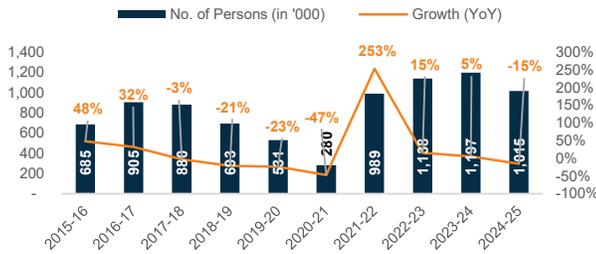
Source: Bangladesh Bank and Sandhani AML Research

### LTM Remittance Trend and Growth



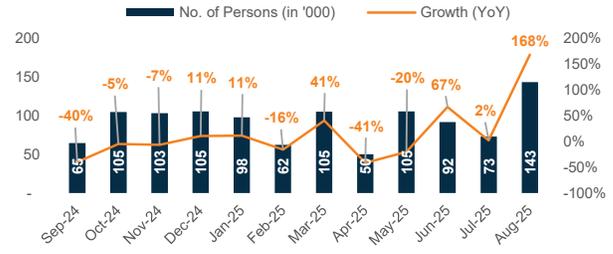
Source: Bangladesh Bank and Sandhani AML Research

### Persons Left for abroad on Employment



Source: Bangladesh Bank and Sandhani AML Research

### LTM Persons Left for abroad on Employment



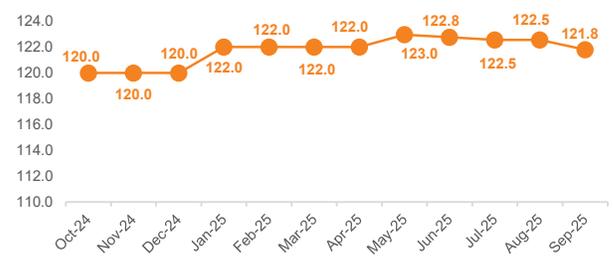
Source: Bangladesh Bank and Sandhani AML Research

### Weighted Average Foreign Exchange Rate (BDT/USD)



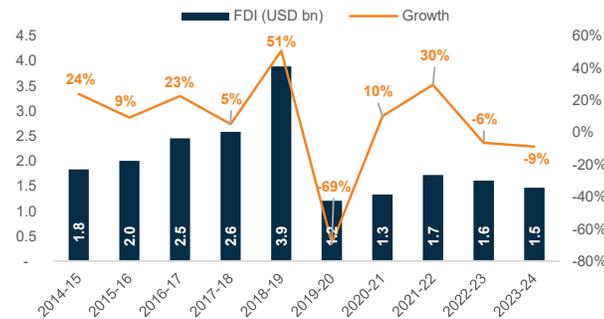
Source: Bangladesh Bank and Sandhani AML Research

### LTM Weighted Average Foreign Exchange Rate (BDT/USD)



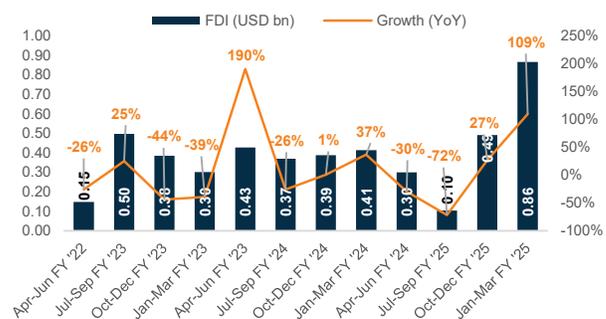
Source: Bangladesh Bank and Sandhani AML Research

### Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years FDI Trend

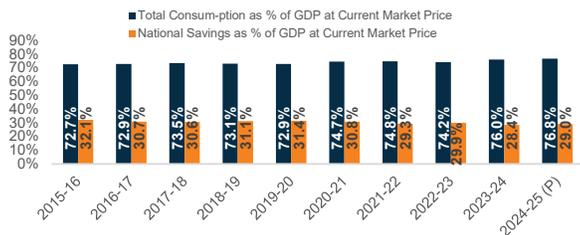


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

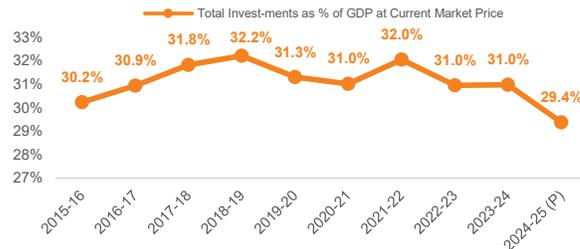
September 2025

### National Consumption and National Savings (as % of GDP)



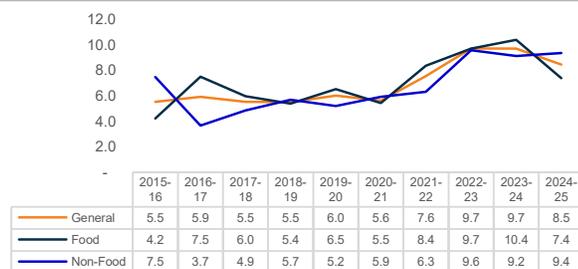
Source: Bangladesh Bank and Sandhani AML Research

### National Investment (as a % of GDP)



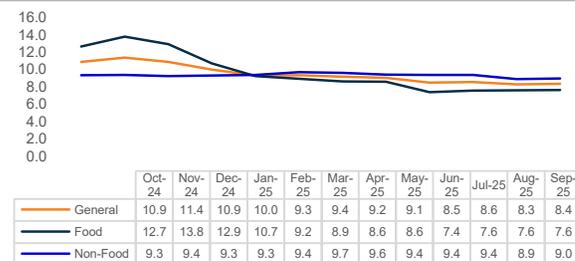
Source: Bangladesh Bank and Sandhani AML Research

### Historical Inflation (Point-to-Point)



Source: Bangladesh Bank, BBS and Sandhani AML Research

### LTM Inflation (Point-to-Point)



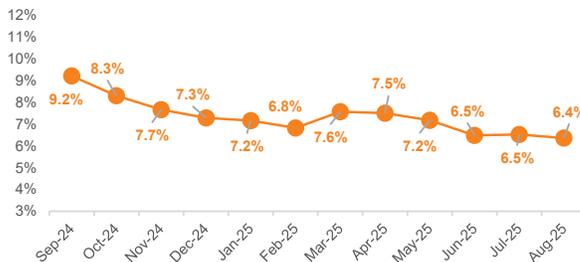
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Private Sector Credit Growth



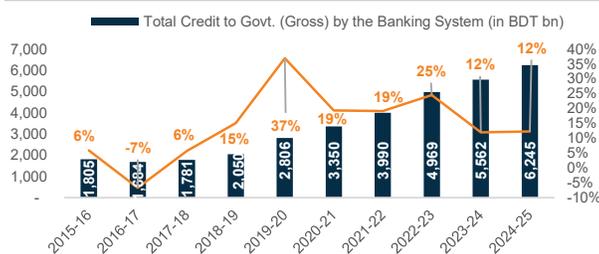
Source: Bangladesh Bank and Sandhani AML Research

### LTM Private Sector Credit Growth (YOY)



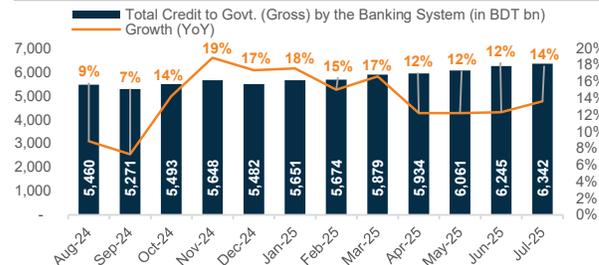
Source: Bangladesh Bank and Sandhani AML Research

### Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

### LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

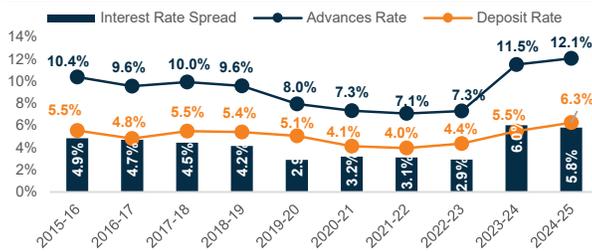


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

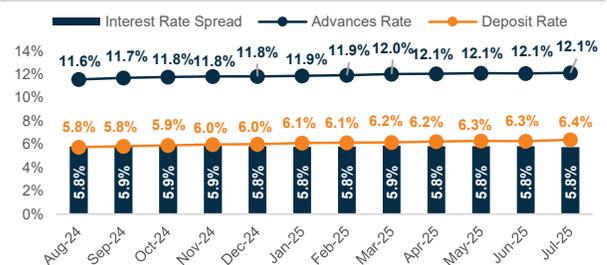
September 2025

### Interest Rate Spread



Source: Bangladesh Bank and Sandhani AML Research

### LTM Interest Rate Spread



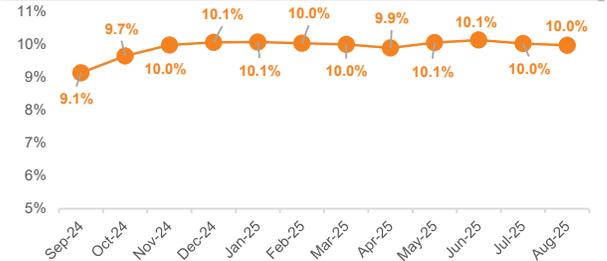
Source: Bangladesh Bank and Sandhani AML Research

### Average Call Money Rate



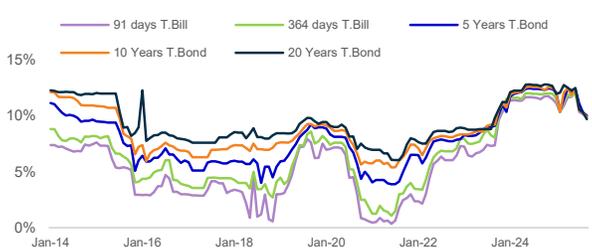
Source: Bangladesh Bank and Sandhani AML Research

### LTM Call Money Rate



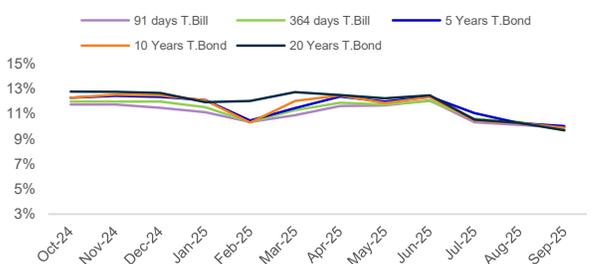
Source: Bangladesh Bank and Sandhani AML Research

### Last Ten Years Treasury Bill/Bond Cut off Yield



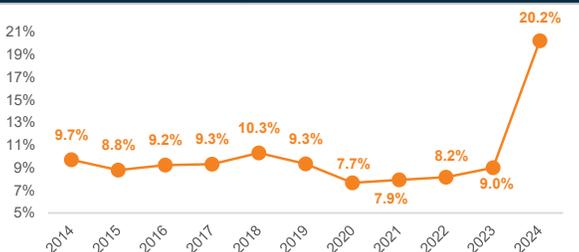
Source: Bangladesh Bank and Sandhani AML Research

### LTM Treasury Bill/Bond Cut off Yield



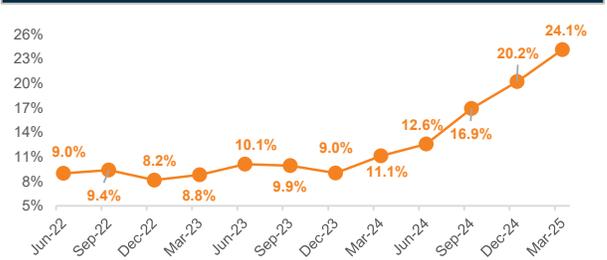
Source: Bangladesh Bank and Sandhani AML Research

### Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years Non-Performing Loan

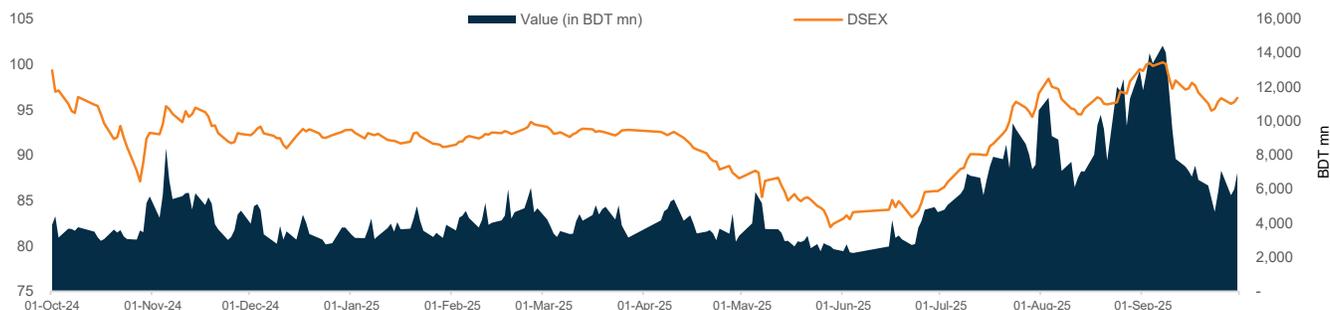


Source: Bangladesh Bank and Sandhani AML Research

## Capital Market Review

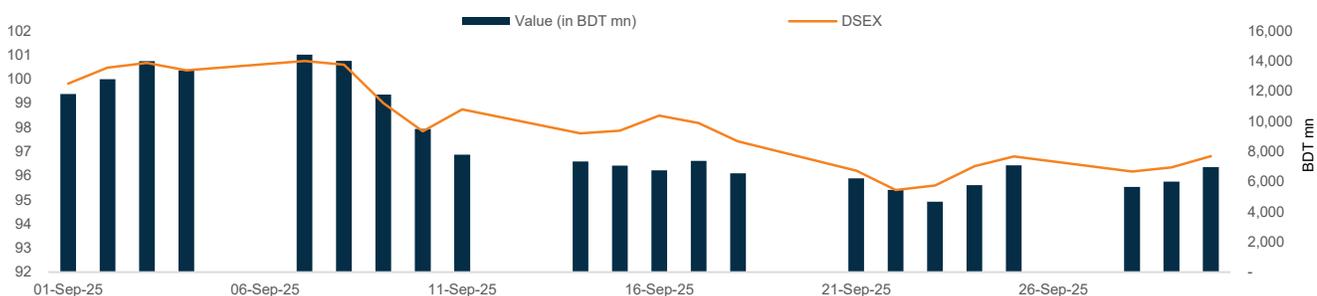
September 2025

### Last one year DSEX (Rebased) and Volume



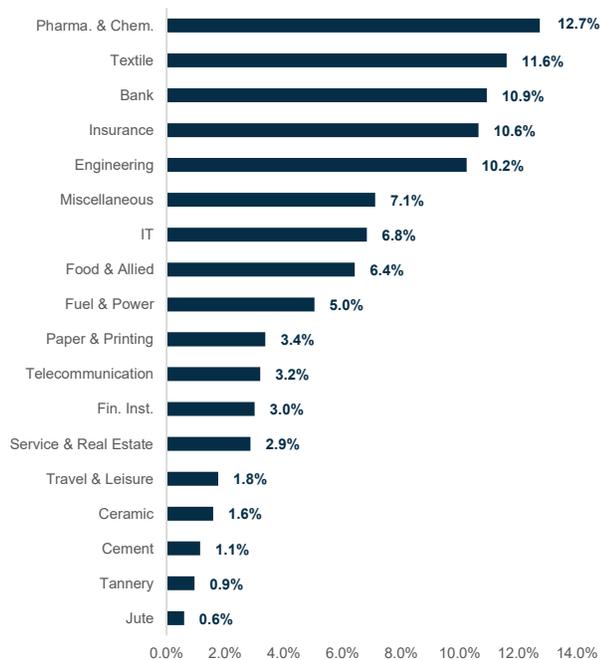
Source: DSE and Sandhani AML Research

### DSEX (Rebased) and Volume (September 2025)



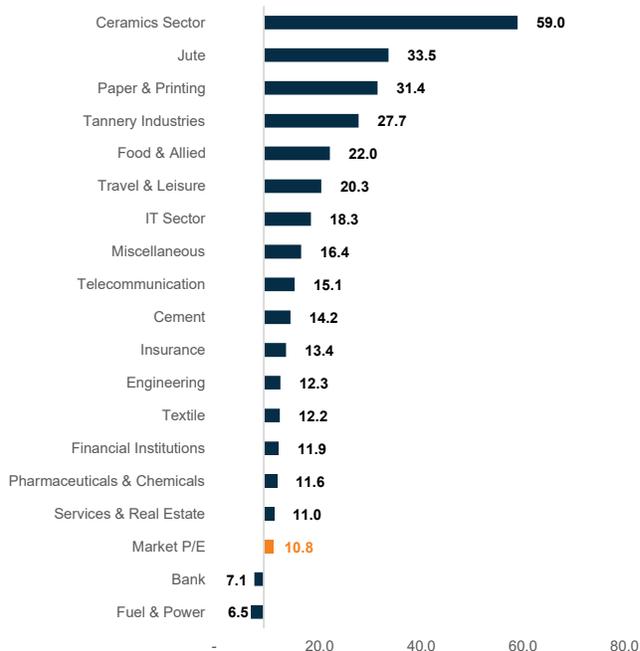
Source: DSE and Sandhani AML Research

### Sectorwise Avg. Turnover Contribution (September 2025)



Source: DSE and Sandhani AML Research

### Sectorwise P/E (August 2025)



Source: DSE and Sandhani AML Research

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**SANDHANI AML TEAM****Mir Ariful Islam**

Managing Director & CEO  
Cell: +880 1730-325233  
Email: arif@sandhaniaml.com

**Md. Tanvir Islam**

Chief Investment Officer  
Cell: +880 1787-698156  
Email: tanvir@sandhaniaml.com

**Hossain M. Fozle Elahi**

Manager  
Cell: +880 1886-644846  
Email: fozle@sandhaniaml.com

**Avik Podder**

Senior Officer  
Cell: +880 1734-874983  
Email: avik@sandhaniaml.com

**Rejuan Rezvy**

Associate Analyst  
Cell: +880 1996-472114  
Email: rezvy@sandhaniaml.com

**Md. Tahmid Nasif**

MTO  
Cell: +880 1625-557843  
Email: nasif@sandhaniaml.com

**SANDHANI FINANCE TEAM****Muhammad Nazrul Islam FCMA, ACMA, CGMA (UK)**

Managing Director & CEO  
Cell: +88 01847-187441  
Email: ceo@slflbd.com

**Sumon Chandra Saha, ACMA**

Head of Issue Management  
Cell: +88 01858-082200  
Email: sumon@slflbd.com

**Md. Shameem Hossain**

Senior Officer  
Cell: +88 01744-958400  
Email: shameem@slflbd.com